## AMENDED IN ASSEMBLY JUNE 30, 2014 AMENDED IN SENATE MAY 7, 2014 AMENDED IN SENATE APRIL 22, 2014

## SENATE BILL

No. 1196

## **Introduced by Senator Liu**

February 20, 2014

An act to add Sections 66010.96 and 66010.97 to the Education Code, relating to public postsecondary education.

## LEGISLATIVE COUNSEL'S DIGEST

SB 1196, as amended, Liu. Public postsecondary education: state goals.

Existing law establishes the University of California, under the administration of the Regents of the University of California, the California State University, under the administration of the Trustees of the California State University, and the California Community Colleges, under the administration of the Board of Governors of the California Community Colleges, as the 3 public segments of postsecondary education in this state.

Under existing law, there are 5 segments of postsecondary education in this state. These segments include the three public segments: the University of California, the California State University, and the California Community Colleges. Private postsecondary educational institutions and independent institutions of higher education constitute the other segments.

Existing law states the intent of the Legislature that budget and policy decisions regarding postsecondary education generally adhere to 3 specified goals and that appropriate metrics be identified, defined, and

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formally adopted, based upon metrics recommended by a working group, to monitor progress toward the achievement of the goals.

This bill would require the Governor, or the Governor's designee, in consultation with the 5 segments of postsecondary education, private industry, policy research entities, and any other entity the Governor deems appropriate, to identify and establish specific postsecondary educational attainment goals for the segments of postsecondary education in the state that satisfy specified criteria and a target date for the segments to achieve these goals. The bill would require the trustees, the board of governors, and, as a condition to receiving a General Fund appropriation from the state, the regents to each develop and adopt a 5-year plan for making progress toward these statewide goals, and would require the Governor, or the Governor's designee, to convene a technical working group to aid in the development of the 5-year plan, as specified. The bill would require the 5-year plan to include, but not necessarily be limited to, specific goals for satisfying the statewide attainment goals and performance measures specified for each segment, respectively. The bill would also require the California State University, the California Community Colleges, and the University of California to report to the Legislature on the 5-year plans annually until January 1, 2021, as specified.

Vote: majority. Appropriation: no. Fiscal committee: yes. State-mandated local program: no.

The people of the State of California do enact as follows:

- SECTION 1. Section 66010.96 is added to the Education Code, to read:
- to read:
  66010.96. (a) The Governor, or the Governor's designee, shall,
- 4 in consultation with *the segments of postsecondary education, as* 5 *defined in Section 66010.95*, private industry, policy research
- 6 entities, and any other entity the Governor deems appropriate,
- 7 identify and establish specific educational attainment goals for the 8 segments of postsecondary education in the state and a target date
  - for these segments to achieve these goals.

- 10 (b) It is the intent of the Legislature that the goals established pursuant to subdivision (a) satisfy all of the following:
  - (1) They shall be challenging and quantifiable.
- 13 (2) They shall address achievement gaps for underrepresented populations.

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(3) They shall increase and align the educational attainment of California's adult population to the workforce and economic needs of the state.

- (4) They shall be guided by the statewide goals in Section 66010.91.
- (5) They shall guide the development of the five-year plans adopted pursuant to Section 66010.97.
- SEC. 2. Section 66010.97 is added to the Education Code, to read:
- 66010.97. (a) The Trustees of the California State University, the Board of Governors of the California Community Colleges, and as a condition of receiving a General Fund appropriation from the state, the Regents of the University of California, shall each develop and adopt—a five-year plan a plan for making progress toward the statewide goals outlined in Section 66010.91.
- (b) (1) The Governor, or the Governor's designee, shall convene a technical working group to advise in the development of the five-year plans required pursuant to subdivision (a). The technical working group shall include, *at a minimum*, all of the following:
- (A) One representative from each of the segments of public postsecondary education, as defined in Section 66010.95.
  - (B) One representative from the Department of Finance.
- (C) At least one, but no more than three, members with expertise in statewide accountability efforts.
  - (D) A representative of the Legislative Analyst's Office.
- (E) The chair of the appropriate policy committees of the Legislature, or the chair's designee.
  - (2) The technical working group shall do all of the following:
- (A) Identify and define specific metrics for measuring performance and progress towards satisfying the statewide goals in Section 66010.91 that align with the performance measures of the California State University in Section 89295, the University of California in Section 92675, and the California Community Colleges, as developed pursuant to paragraph (1) of subdivision (c) of Section 84754.5. These metrics shall include performance measures for the awarding degrees and graduating students with job skills that align with California's workforce and economic needs.
- (B) Develop a coordinated and centralized process for collecting and reporting information required in the five-year plans.

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(C) Determine and prescribe reporting data informational definitions, data informational sources, timeframes, and any other definitions, in order to align reporting of the five-year plans with three-year resource and expenditure plans required to be established by the University of California and the California State University pursuant to Provision 2 of Item 6440-001-0001 and Provision 2 of Item 6610-001-0001 of Section 2.00 of the Budget Act of 2014, and the Student Equity Plans required to be reported by the California Community Colleges pursuant to Article 1.5 (commencing with Section 78220) of Chapter 2 of Part 48 of Division 7, across the three segments of public postsecondary education.

(D) Identify and define metrics for measuring performance and progress of private postsecondary educational institutions, as defined in Section 94858, and independent institutions of higher education, as defined in Section 66010, toward satisfying the state goals, and make recommendations for appropriate reporting mechanisms for these institutions.

<del>(D)</del>

- (*E*) Provide the results of its efforts pursuant to subparagraphs (A), (B), and (C) to the California State University, the University of California, and the California Community Colleges by January 31, 2015, for the development of their respective five-year plans pursuant to this section.
- (c) The five-year plans of the California State University, the California Community Colleges, and the University of California adopted pursuant to subdivision (a) shall include, but not be limited to, specific objectives for satisfying the statewide attainment goals established pursuant to Section 66010.96 and their progress on each of the performance measures established for their segments, respectively, commencing with the 2015–16 fiscal year.
- (d) In developing and adopting their respective five-year plans pursuant to subdivision (a), the California State University, the University of California, and the California Community Colleges shall do both of the following:
- (1) Establish a process for setting their respective attainment goals and performance targets at a regional and campus level.
- (2) Collaborate across their respective segments of postsecondary education in order to set attainment goals and performance targets that align with statewide and regional needs.

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(e) The California State University, the California Community Colleges, and the University of California shall annually report to the Legislature on each of their five-year plans and progress toward both statewide goals and their respective objectives pursuant to subdivision (c) as part of the state budget process.

- (f) (1) The requirement for submitting a report imposed under subdivision (e) is inoperative on January 1, 2021, pursuant to Section 10232.5 of the Government Code.
- 9 (2) A report to be submitted pursuant to subdivision (e) shall be submitted in compliance with Section 9795 of the Government Code.